

Tempus Advisory Group Managed Risk Series

Tempus Advisory Group



This series of strategies are based upon strategic and market-based algorithms designed to primarily monitor implied volatility with additional calculations related to credit and economic data. The strategies seeks to keep volatility within a specific risk tolerance range, allowing for the opportunity to efficiently compound in sustained bull or bear markets.

Models in this Series

Managed Risk 20-80
Managed Risk 35-65
Managed Risk 50-50
Managed Risk 65-35
Managed Risk 80-20

Calculation Frequency

Weekly, on the last business day after the 4:00 PM US Equity Market close

Key Attributes

All Managed Risk models have the freedom to maintain diversification. In addition, they can increase or decrease equity exposure relative to the benchmark to seek outperformance during any portion of the market cycle

Key Risks

Whiplash risk: When the strategy adjusts equity exposure followed by the markets moving in the opposite direction. This risk may be mitigated by being a weekly calculation.

Implied volatility bias: This calculation relies heavily on implied volatility as a steady indicator of future risk.

Expected Annual Changes

Between two and four per year

Our mission is

to share our,

expertise,

techniques,

and resources

so clients

may realize

the joy and

peace of mind

that comes

from true

financial freedom!



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