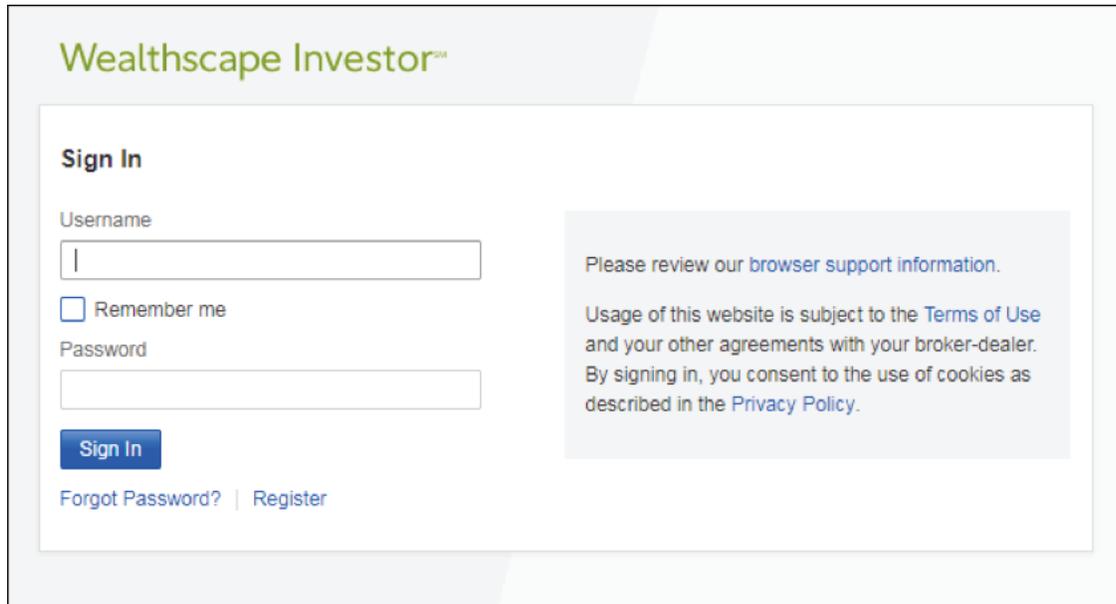


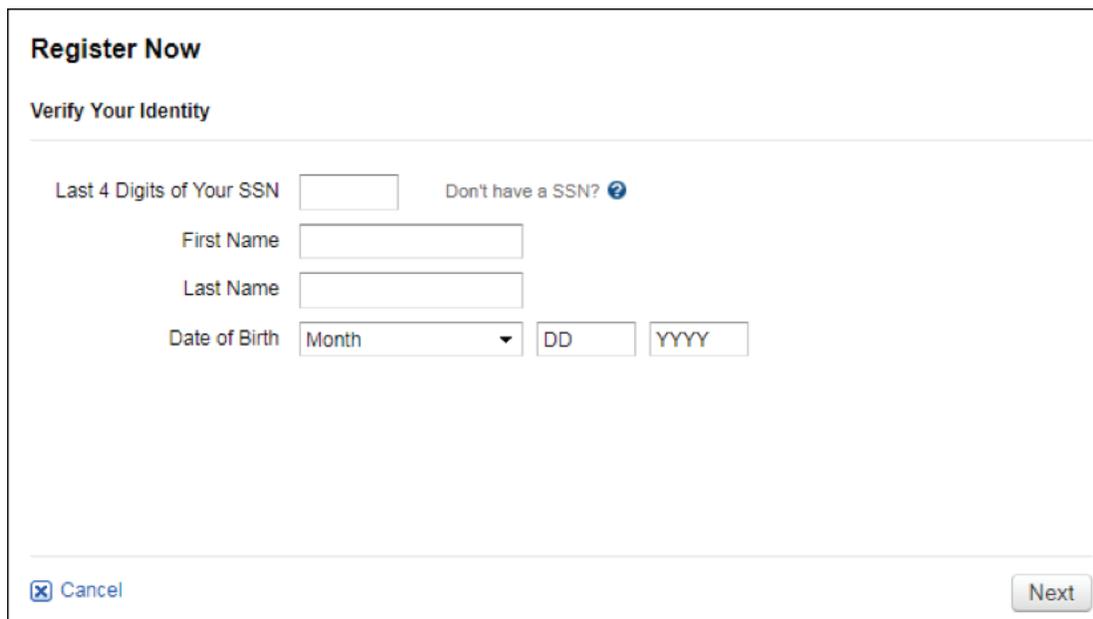
Wealthscape Investor Registration

1. Open you web browser and type in the following address: <https://investor.wealthscape.com>
2. You will see the following page, click on the “Register” link



The screenshot shows the 'Wealthscape Investor' sign-in page. It features a 'Sign In' section with a 'Username' input field, a 'Remember me' checkbox, and a 'Password' input field. A blue 'Sign In' button is located below the password field. To the right of the sign-in fields is a grey box containing text: 'Please review our [browser support information](#). Usage of this website is subject to the [Terms of Use](#) and your other agreements with your broker-dealer. By signing in, you consent to the use of cookies as described in the [Privacy Policy](#).' Below the sign-in fields are links for 'Forgot Password?' and 'Register'.

3. You will see the following page, enter the primary account holder’s information, click “Next”



The screenshot shows the 'Register Now' page under the heading 'Verify Your Identity'. It contains several input fields: 'Last 4 Digits of Your SSN' with a text box and a 'Don't have a SSN?' link; 'First Name' and 'Last Name' with text boxes; and 'Date of Birth' with a dropdown menu set to 'Month', and two text boxes for 'DD' and 'YYYY'. At the bottom left is a 'Cancel' button with a close icon, and at the bottom right is a 'Next' button.

4. You will see the following page, enter one of your account numbers beginning with "SMH" and six numbers following the dash.

Register Now

Verify Your Identity

Enter Your Account #

5. You will see the following pages, enter the information as requested, then click "Next" (Remember to write down the password and security question you created)

Register Now

✓ Verify Your Identity | ➔ Register | Confirmation

Create New Password

Retype New Password

Password Strength: Weak

Password Guidelines
Your password **must** be 6-20 characters and include 3 of the following:

- Number
- Special character
- Capital letter
- Lowercase letter

Note: You may not reuse a previous password.
What is a strong password?

To create a strong password, Fidelity recommends your password include the following:

- At least one special character: % ^ () + , . - / : ; = ? \ ^ _ | ~ ! \$ @
- No easily recognized sequences (e.g., 12345 or 11111)
- No personally identifiable information (e.g. Social Security Number, telephone number, or date of birth)

Example of a strong password:
KingHenryThe8%^(

Create Your Security Question

If you need to reset your password, you will be asked your security question to verify your identity.

Security Question

Answer

Re-enter Answer

6. Congrats! Your registration is now complete and you may proceed to the website login at <https://investor.wealthscape.com> to access your accounts. Enter the User ID provided and the password you created in the registration process (and don't forget to write this down and keep in a secure location!)

Register Now

✓ Verify Your Identity | ✓ Register | ➔ **Confirmation** 

Your registration was successful.

User ID **6006022366**

i **Note:** Please record your User ID for future use. You will be required to enter this User ID and your password every time you log in to your account.

