

Tempus Advisory Group Smart Growth Series

Tempus Advisory Group



This series of strategies are based upon strategic economy-based algorithms designed to maintain an equity-heavy posture as long as possible through a combination of long-term economic and short-term market volatility calculations. When triggered, these models can aggressively reduce equity exposure in an attempt to maximize future compound efficiency.

Models in this Series

Smart Growth Alpha
Smart Growth Opportunity
Smart Growth Balanced
Smart Growth Equity
Smart Growth Diversified

Calculation Frequency

Monthly, on the last business day after the 4:00 PM US Equity Market close

Key Attributes

Alpha, Opportunity and Balanced are heavily influenced by economic data and will only reduce risk if BOTH economic and market data are poor.

Equity and Diversified allow economic OR market data to substantially reduce the equity exposure

Key Risks

Economic data bias: Alpha, Opportunity and Balanced calculations rely heavily on historical economic data related to recessionary environments.

Whiplash risk: When Equity and Diversified strategies adjust equity exposure followed by the markets moving in the opposite direction.

Expected Annual Changes

Between one to three times per year

Our mission is

to share our,

expertise,

techniques,

and resources

so clients

may realize

the joy and

peace of mind

that comes

from true

financial freedom!



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