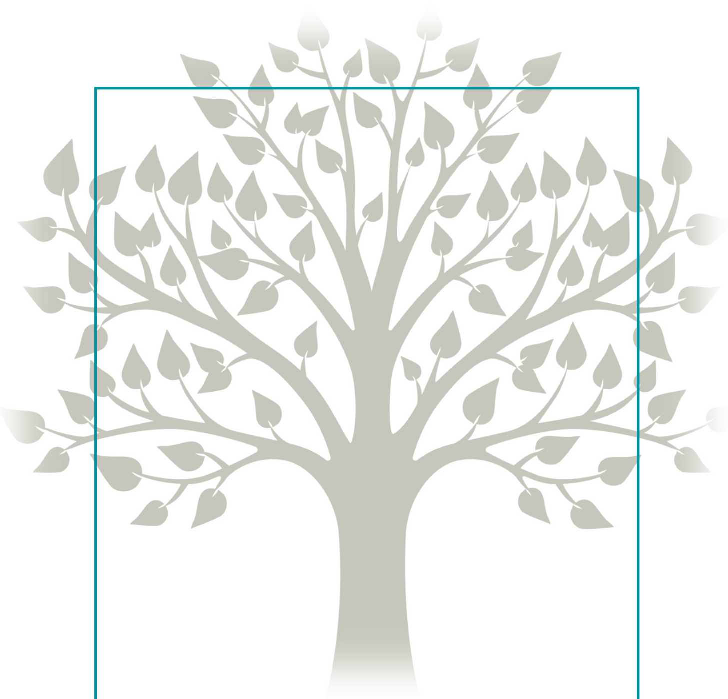
Frequently Asked Questions

FAQ:

Tempus Advisory Group



Tempus Advisory Group Questions

Who is Tempus Advisory Group?

- An independent contractor and company formed in December 2016 by Brittany L. Jorgensen to provide her existing and new clientele access to all the benefits the Registered Investment Advisor (RIA) world offers.

What does Tempus Advisory Group do?

- Provide Strategic Seasonal Planning and Active Asset Management to individuals and small businesses.

Who are the financial advisors?

- Brittany L. Jorgensen and Lindsay N. Wolf

With whom does Tempus Advisory Group contract?

- We contract with Mid Atlantic Financial Management (MAFM), an RIA subsidiary owned by Mid Atlantic Capital Group.

With whom does Tempus Advisory Group hold client assets?

- Custody is the act of holding client accounts and the assets held in each account.
- The company providing this service is called a custodian.
- We provide two custodian options: National Financial Services (NFS) and Mid Atlantic Trust Company (MATC).

Is there a “minimum” of any kind to work with Tempus Advisory Group?

- We offer a no-cost, no-pressure initial consult to understand you, what you’re looking for, and what we offer.
- The minimum for Strategic Seasonal Planning is $600 for 12 months (or $50 per month).
- Active Asset Management ranges from a minimum of 0.50% to a maximum of 1.5% of the assets you would like us to manage on your behalf.

tempus ADVISORY GROUP

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